



Mountjoy
Chilton
Medley



Stephen M. Lukinovich, CPA/PFS, CVA
Tax Partner
Stephen.Lukinovich@mcmcpa.com
502.882.4452 Direct/Fax
502.749.1900 Main

University of New Orleans
BS in Accounting

Certified Public Accountant (CPA)
Personal Financial Specialist (PFS)
Certified Valuation Analyst (CVA)

Stephen Lukinovich serves as Director of the Firm's Real Estate Service Team and is a member of the Tax Services Department. His practice emphasis is providing tax advisory services to construction and real estate businesses, company transition services to small to middle market companies, and valuation services in estate and succession planning.

Professional Associations

- Founder and Chair, Louisville Real Estate Group
- Member, Alliance of Merger and Acquisition Advisors
- Member, American Institute of Certified Public Accountants
- Member, Construction Industry CPAs/Consultants Association (CICPAC)
- President-Elect, Kentucky Society of Certified Public Accountants
- Former Chair, Small Business Development Committee, Federal Taxation Committee, Firm Development and Administration Committee, Kentucky Society of Certified Public Accountants
- Former Trustee, Kentucky Institute on Federal Taxation, Inc.
- Former member, Kentucky Society of Certified Public Accountants, Community Development Committee
- Firm member, U.S. Green Building Council
- Trustee, KyCPA, Education Foundation

Community Associations

- Treasurer, CCIM - Kentucky Chapter
- Treasurer, CrossRoad Church
- Former Board Member and Officer/Treasurer, Venture Club of Louisville, Inc.

Awards and Certifications

- Awarded 2008 Outstanding Chair, KyCPA Small Business Committee
- Earned designation as Certified Valuation Analyst (CVA)
- Awarded 2004 Outstanding Chair, KyCPA Firm Development and Administration Committee
- Series 7, 66 and Kentucky Life Insurance License

Lecturer and Author

- U of L Tax Institute Tax Update
- Kentucky Institute of Federal Taxation Conference - Kentucky Tax Modernization Act
- National Federation of Independent Businesses (NFIB) - Kentucky Tax Modernization Act
- Co-Author, Journal of Taxation, March 2009, Choice of Entity for Professional Practice



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