



Services

- *Qualified plan design, consultation and drafting*
- *Conduct employee meetings*
- *Annual compliance testing*
- *Contribution computations*
- *Distribution and loan processing*
- *Participant statements*
- *Form 5500 preparation*
- *Plan mergers and terminations*
- *IRS and DOL examinations and inquiries*
- *Investment advisory services*

Employee Benefit Plan Consulting and Administration

Mountjoy Chilton Medley LLP has organized a specialized team to assist you and your company in designing and implementing a retirement plan that fits your specific goals, lifestyles and timetables. Our team of professionals has the experience, credentials and expertise necessary to provide comprehensive, independent and practical advice regarding your plan's operational environment and financial reporting requirements.

Our professionals work together as an integrated service team drawing upon our broad knowledge and then going beyond the purely technical and transaction levels. We offer a full-service perspective in establishing and meeting the requirements of your benefit plans. Our goal is to serve as business advisors who offer practical solutions for your employee benefit plan needs through thought and leadership.

At MCM, our philosophy is to provide hands-on service by continuously interacting with management. We will keep you informed on changing laws and regulations and be there year-round to provide insight and assistance when it is of the most value to you. Our responsiveness to your needs will be invaluable to your prolonged success in meeting your goals and objectives.