

Services

- *Statutory and GAAP accounting and reporting*
- *Statutory and GAAP basis audits*
- *Financial statement reviews and compilations*
- *Insurance tax compliance and planning*
- *Mergers and acquisitions*
- *Insurance specific operating processes and systems consulting*
- *Expansion filings for certificates of authority*
- *Regulatory examinations and reporting*
- *Outsourced CFO and Controller for insurance carriers*
- *Statutory audits, including required change in auditor letters, awareness letters, IQCPA letters of qualifications*
- *Deferred tax calculations in accordance with SSAP No. 10 and SFAS No. 109*
- *Loss reserve methodologies*
- *Model audit rule adoption*

Insurance Services

Providing professional services to clients in the insurance industry is a major focus of Mountjoy Chilton Medley LLP. We have extensive experience serving clients in the industry, and our dedicated team of insurance experts consists of tax, assurance and IT business professionals who are well-versed in statutory accounting, tax, GAAP and regulatory matters, among others.

MCM Insurance Services Team provides services to more than 40 insurance companies throughout the United States. We have significant experience with Property and Casualty, Life and Health and serve multiple forms of insurers, such as corporations, captives, risk retention groups, reciprocal associations and mutual insurers, among others. Our team is experienced in dealing with tax, statutory and regulatory considerations for each of these forms of business and also has experience with Sarbanes Oxley Section 404 engagements.

We serve as independent auditors for insurance companies whose stock is publicly held and file with and are regulated by the Securities Exchange Commission (SEC) and Public Company Accounting Oversight Board (PCAOB). We also serve as the outsourced CFO for several insurance entities and perform services, such as financial reporting, quarterly and annual statutory statement filings and cash management.

Our membership in the Society of Financial Examiners (SOFE) and involvement in NAIC's Statutory Accounting Emerging Issues Task Force keep us informed of issues and challenges your business faces. MCM's knowledge, experience and passion for serving our clients in the insurance industry make us the right choice for your organization. Count on us to provide the insight you need.